

Press release

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Verallia announces the results of the exercise of the Put Option related to its 2028 Notes and 2031 Notes

The holders of the 2028 Notes¹ and the 2031 Notes² issued by Verallia have been informed through a notice published on 1 August 2025 (the **"Put Event Notice"**) of the occurrence of a Change of Control in accordance with condition 5(c) (*Redemption at the option of the Noteholders following a Change of Control*) of the terms and conditions of each series of Notes further to the success of the voluntary public tender offer initiated by BWGL.

As a result of the occurrence of the Change of Control, each Noteholder had the right to require the redemption (or, at the Issuer's option, the purchase) of all of the Notes held by it (the **"Put Option"**) within a 15 business days period after the date of the Put Event Notice (i.e. until 25 August 2025 (included)) (the **"Put Period"**), on the Optional Redemption Date (as defined below), at its principal amount together with interest accrued to but excluding the Optional Redemption Date, i.e. a redemption amount of €100,520.89 per 2028 Note and €101,551.37 per 2031 Note.

Upon valid exercise of the Put Option during the Put Period, the relevant Notes will be redeemed on 8 September 2025 (the **"Optional Redemption Date"**).

In relation to the 2028 Notes, the Put Option has been validly exercised by Noteholders for an aggregate nominal amount of €399,700,000.00 (i.e. a total redemption amount (including interest accrued) for the 2028 Notes of €401,781,997.33 which will be paid by Verallia on the Optional Redemption Date). As a result, €100,300,00.00 of the 2028 Notes will remain outstanding as from the Optional Redemption Date.

In relation to the 2031 Notes, the Put Option has been validly exercised by Noteholders for an aggregate nominal amount of €429,800,000.00 (i.e. a total redemption amount (including interest accrued) for the 2031 Notes of €436,467,788.26 which will be paid by Verallia on the Optional Redemption Date). As a result, €70,200,000.00 of the 2031 Notes will remain outstanding as from the Optional Redemption Date.

Verallia will finance the redemption amounts above to be paid to Noteholders having exercised their Put Option by drawing on the bridge loan agreement that was entered into with a banking syndicate on 23 April 2025 for that purpose³.

Verallia intends to refinance the amounts drawn under the bridge loan by arranging one or more bank and/or bond financing(s).

¹ €500,000,000 1.625 per cent. Sustainability Linked Notes due 14 May 2028

² €500,000,000 1.875 per cent. Sustainability Linked Notes due 10 November 2031

³ See Verallia's press release published on April 24, 2025



About Verallia

At Verallia, our purpose is to re-imagine glass for a sustainable future. We want to redefine how glass is produced, reused and recycled, to make it the world's most sustainable packaging material. We work together with our customers, suppliers and other partners across the value chain to develop new, beneficial and sustainable solutions for all.

With almost 11,000 employees and 35 glass production facilities in 12 countries, we are the European leader and world's third-largest producer of glass packaging for beverages and food products. We offer innovative, customised and environmentally friendly solutions to over 10,000 businesses worldwide. Verallia produced more than 16 billion glass bottles and jars and recorded revenue of €3.5 billion in 2024.

Verallia's CSR strategy has been awarded the Ecovadis Platinum Medal, placing the Group in the top 1% of companies assessed by Ecovadis. Our CO₂ emissions reduction target of -46% on scopes 1 and 2 between 2019 and 2030 has been validated by SBTi (Science Based Targets Initiative). It is in line with the trajectory of limiting global warming to 1.5° C set by the Paris Agreement.

Verallia is listed on compartment A of the regulated market of Euronext Paris (Ticker: VRLA – ISIN: FR0013447729) and trades on the following indices: CAC SBT 1.5°, STOXX600, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All-Tradable.

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