

FORM OF PUT OPTION NOTICE

(for Notes held through Euroclear or Clearstream)

VERALLIA

€500,000,000 1.625 per cent. Sustainability Linked Notes due 14 May 2028

(ISIN: FR0014003G27 / Common code: 234202227)

(the “Notes”)

From:

Name:

Address:

.....

To:	Euroclear	or	Clearstream
	1, boulevard du Roi Albert II		42, avenue JF Kennedy
	B-1210 Bruxelles		L-1855 Luxembourg
	Belgique		Luxembourg

Copy to: Paying Agent

This **Put Option Notice** is delivered on in relation to the publication of the Put Event Notice informing the Noteholders of the Change of Control, giving rise to the right to require the early redemption, or to procure the purchase of, all or part of the Notes pursuant to Condition 5(c).

By depositing this duly completed Put Option Notice with the Paying Agent, the undersigned holder of such Notes as are transferred pursuant to this Put Option Notice and referred to below irrevocably exercises its option to have such Notes redeemed or purchased on the date which has been set for the early redemption or purchase pursuant to Condition 5(c) and as specified in the Put Event Notice (the “**Optional Redemption Date**”).

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Conditions set out in the prospectus dated 11 May 2021 established in connection with the issue of the Notes.

This Put Option Notice relates to Notes in the aggregate principal amount of:

.....
.....
.....

The undersigned Noteholder hereby represents, warrants and agrees:

(a) that he is the holder of all the said Notes,

- (b) that these Notes are free from any liens, charges, encumbrances and other third party rights;
- (c) that he will not transfer any Notes subject to this Put Option Notice following delivery of this Put Option Notice.

Transfer instructions

Pursuant to Condition 5(c), the Issuer, is hereby required to redeem, or procure the purchase of, all of the said Notes on the Optional Redemption Date. Therefore please transfer the said Notes to the Paying Agent for redemption and cancellation.

Payment instructions

Please make payment in respect of the Notes on the Optional Redemption Date by transfer to the following account denominated in euro (or any other account to which euro may be credited or transferred):

Bank:

Branch Address:

.....

Branch Code:

Account Number:

The undersigned Noteholder authorizes the production of this Put Option Notice in any administrative or legal proceedings, this Put Option Notice being governed by French Law.

Date:

Signature of the Noteholder:

FORM OF PUT OPTION NOTICE

(for Notes held through Euroclear France)

VERALLIA

€500,000,000 1.625 per cent. Sustainability Linked Notes due 14 May 2028

(ISIN: FR0014003G27 / Common code: 234202227)

(the “Notes”)

From:

Name:

Address:

.....

To: the Euroclear France account holder

.....

.....

.....

.....

Copy to: Paying Agent

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