

This press release does not constitute an offer to purchase securities or any form of solicitation and is not intended to be distributed in jurisdictions where the Offer would not be authorized.

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PRESS RELEASE DATED 5 JUNE 2025

REGARDING THE AVAILABILITY OF THE OFFER DOCUMENT

RELATING TO THE TENDER OFFER FOR THE SHARES OF THE COMPANY



INITIATED BY

KAON V

presented by



Presenting Bank



Presenting Bank and Guarantor

PRICE OF THE OFFER:

€28.30 per Verallia share (after deduction of the 2024 dividend)¹

DURATION OF THE OFFER:

25 trading days

The timetable of the tender offer referred to herein (the “Offer”) will be set out by the French stock market authority (*Autorité des marchés financiers*) (the “AMF”) in accordance with the provisions of its general regulation (the “AMF General Regulation”).

¹ The price of the offer reflects the deduction of the ordinary dividend of €1.70 per Verallia share in respect of the 2024 financial year, the distribution of which was approved by Verallia’s shareholders’ meeting held on April 25, 2025, after the Offeror filed its draft tender offer. The ordinary dividend of €1.70 per Verallia share was detached on May 13, 2025, and paid on May 15, 2025.

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This press release (the “**Press Release**”) was prepared by Kaon V (the “**Offeror**”) and published pursuant to Article 231-27, 2° of the AMF General Regulation.

Pursuant to Article L. 621-8, III of the French Monetary and Financial Code and Article 231-23 of its General Regulation, the AMF has, pursuant to the Offer’s clearance decision dated June 5, 2025, granted visa no. 25-196 to the offer document prepared by the Offeror (the “**Offer Document**”) in relation to the Offer.

IMPORTANT NOTICE

This Press Release was prepared for information purposes only. It does not constitute an offer to purchase securities and is not intended to be distributed in jurisdictions where the Offer would not be authorized. Publication of this Press Release, the Offer and the acceptance of the Offer may, in certain jurisdictions, be subject to specific regulations or restrictions. Accordingly, persons in possession of this Press Release are required to obtain information regarding any applicable local restrictions and to comply with such restrictions. Kaon V disclaims any liability for any breach of these restrictions by any person.

The Offer is not and will not be offered in any jurisdiction where it would not be permitted under applicable law. Acceptance of the Offer by persons residing in countries other than France and the United States of America may be subject to specific obligations or restrictions imposed by legal or regulatory provisions. Recipients of the Offer are solely responsible for compliance with such laws, and it is therefore their responsibility, before accepting the Offer, to determine whether such laws exist and are applicable, relying on the advice they obtain from their own advisers.

In the United States of America, to the extent applicable, the Offer will be made in compliance with the U.S. tender offer rules, including Section 14(e) of the U.S. Securities Exchange Act of 1934, as amended (the “**Exchange Act**”), and the laws and regulations promulgated thereunder, including Regulation 14E after application of the exemptions provided by Rule 14d-1(d) of the Exchange Act (the “**Tier II**” exemption for securities of foreign private issuers). For further information, see section 2.15 (*Offer restrictions abroad*) of the Offer Document.

The Offer Document (of which section 2.6 describes the procedure for acceptance of the Offer) is available on the websites of the AMF (www.amf-france.org) and Verallia (www.verallia.com) and may be obtained free of charge from:

Kaon V
70 Sir John Rogerson's Quay
Dublin 2, Ireland

**Bank of America Europe
DAC (Paris branch)**
51, rue La Boétie
75008 Paris
France

**Crédit Agricole Corporate and
Investment Bank**
12, place des Etats-Unis
CS 70052, 92547 Montrouge
Cedex, France
France

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The Offer Document should be read in conjunction with all other documents published in connection with the Offer. In accordance with article 231-28 of the AMF General Regulation, a description of the legal, financial and accounting characteristics of Kaon V will be made available to the public no later than the day before the opening of the Offer. A press release will be issued to inform the public of the manner in which the information will be made available.

Prior to the opening of the Offer, the AMF and Euronext will respectively publish a notice announcing the opening of the Offer and its timetable and a notice announcing the terms and the timetable of the Offer.