



Press release

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Confirmation of BWGI's planned tender offer for Verallia shares, without delisting

The Board of Directors has received today an offer from BWGI under the terms of which BWGI proposes to acquire the control of Verallia by way of a tender offer, at a price of 30 euros (dividend of 1.70 euros attached) per share, without delisting. This offer is not subject to any success threshold other than reaching the legal threshold of 50% of the share capital or voting rights. BWGI expects to file the offer to the *Autorité des marchés financiers* ("AMF") in the course of the first half of April 2025, and the initial offer period to close around the end of the first semester of 2025¹.

Verallia takes note of this offer, which will be examined in detail by its Board of Directors in the coming weeks. Verallia intends to use this period to discuss the terms of this offer with BWGI, in the best interests of all its stakeholders.

As a reminder, in accordance with the provisions of the General Regulations of the AMF and best corporate governance practices, the Board of Directors has set up an *ad hoc* committee composed exclusively of independent directors within the meaning of the AFEP-MEDEF Corporate Governance Code. The committee is chaired by Marie-José Donsion and includes Pierre Vareille and Didier Debrosse. Ledouble was appointed by the Board of Directors, upon recommendation of the *ad hoc* committee, as an independent expert to draft a report on the fairness of the financial terms of the offer.

The Board of Directors will meet to issue its reasoned opinion on the offer, after reviewing the independent expert's report and the recommendations of the *ad hoc* committee. This reasoned opinion and the report of the independent expert will be made public as part of the response document (*note d'information en réponse*) of the Company, which will be filed with the AMF and announced in a press release published by the Company in due course.

About Verallia

At Verallia, our purpose is to re-imagine glass for a sustainable future. We want to redefine how glass is produced, reused and recycled, to make it the world's most sustainable packaging material. We work together with our customers, suppliers and other partners across the value chain to develop new, beneficial and sustainable solutions for all.

With almost 11,000 employees and 35 glass production facilities in 12 countries, we are the European leader and world's third-largest producer of glass packaging for beverages and food products. We offer innovative, customised and environmentally friendly solutions to over 10,000 businesses worldwide. Verallia produced more than 16 billion glass bottles and jars and recorded revenue of €3.5 billion in 2024.

¹ See press release of BWGI published today



Verallia's CSR strategy has been awarded the Ecovadis Platinum Medal, placing the Group in the top 1% of companies assessed by Ecovadis. Our CO₂ emissions reduction target of -46% on scopes 1 and 2 between 2019 and 2030 has been validated by SBTi (Science Based Targets Initiative). It is in line with the trajectory of limiting global warming to 1.5° C set by the Paris Agreement.

Verallia is listed on compartment A of the regulated market of Euronext Paris (Ticker: VRLA – ISIN: FR0013447729) and trades on the following indices: CAC SBT 1.5°, STOXX600, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All-Tradable.

Press contacts

Sara Natij & Laurie Dambrine
verallia@comfluence.fr | +33 (0)7 68 68 83 22

Investor relations contacts

David Placet | david.placet@verallia.com
Michele Degani | michele.degani@verallia.com

Benoit Grange | +33 (0)6 14 45 09 26
Tristan Roquet-Montégon | +33 (0)6 37 00 52 57
verallia@brunswickgroup.com

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