

Sustainability-Linked Financing progress report

Reference is made to:

- the Sustainability-Linked Financing Framework published by the Company in April 2021 and more particularly to the section relating to post-issuance annual reporting;
- the issue by the Company of €500,000,000 1.625 per cent. Sustainability Linked Notes due 14 May 2028; and
- the issue by the Company of €500,000,000 1.875 per cent. Sustainability Linked Notes due 10 November 2031.

The Company confirms that it has published, within 120 days after the end of the 2023 calendar year, a statement of extra-financial performance (*déclaration de performance extra financière*) reviewed by an independent third party and which inter alia includes information on the progress of the Sustainability Performance Targets.

The statement of extra-financial performance (*déclaration de performance extra financière*) is set out in Chapter 2 of Verallia's 2023 Universal Registration Document, available here:

https://www.verallia.com/wp-content/uploads/2024/04/Verallia_URD_2023.pdf

More particularly, please refer to sections [2.2] and [2.3] for detailed information regarding, respectively, the Group's CO₂ Emission Target and External Cullet Share Target.

This document constitutes the sustainability-linked financing progress report referred to in the sustainability-linked financing framework.