



## VERALLIA

A *société anonyme* with a share capital of 413,337,438.54 euros

Registered office at: 31 Place des Corolles, Tour Carpe Diem, Esplanade Nord, 92400 Courbevoie

812 163 913 R.C.S. Nanterre

(the **Company**)

December 16<sup>th</sup>, 2021

### Disclosure of regulated related-party agreement

A loan agreement was entered into between the Company (as borrower) and Bpifrance SA (as lender) on December 16<sup>th</sup>, 2021.

Purpose: amortizing loan granted by Bpifrance SA to the Company for a total principal amount of 30 million euros, dedicated to the financing and/or refinancing of the working capital needs and/or capex of the Company and its subsidiaries within the meaning of article L.233-3 of the French Commercial Code.

Financial conditions: 3-year maturity and a fixed interest rate of 0.40% *per annum*.

Interested parties: Bpifrance Investissement, member of the Board of Directors of the Company and Bpifrance Participations, shareholder of the Company.

Benefits of the agreement for the Company:

- very competitive financing costs;
- staggering the average maturity of the Group's financial indebtedness; and
- further diversifying the Group's sources of funding.

The Board of Directors of the Company authorized the execution of this agreement during its meeting held on December 6<sup>th</sup>, 2021, in accordance with article L.225-38 of the French Commercial Code.