



Stabilisation Period Announcement

Paris, 28 October 2019

Verallia ("**Verallia**"), has received notification that BNP PARIBAS ("**BNP PARIBAS**"), acting as Stabilisation Manager in the context of the first admission to trading of ordinary shares of Verallia on Euronext Paris, has undertaken stabilization activities (as defined under Article 3.2.(d)), of the Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**") in relation to the first admission to trading on Euronext Paris of the following securities :

Issuer:	Verallia
Securities:	Ordinary shares with a nominal value of 3.38 euros (ISIN: FR0013447729)
Offering Size:	32,900,819 ordinary shares (excluding the over-allotment option)
Offer Price:	27 euros per ordinary share
Market	Euronext Paris
Stabilisation Manager:	BNP PARIBAS

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, Verallia, on the basis of the information disclosed by BNP PARIBAS, hereby communicates the data relating to the stabilization activities undertaken by BNP PARIBAS as stabilization agent.

Execution Date	Intermediary	Buy/Sell/Transfer	Number of shares	Average Transaction Price (in euros)	Lowest Price/Highest Price (in euros)	Aggregate Amount (in euros)	Stabilisation Trading Venue
21/10/2019	Exane BNPP	Buy	21,900	27.00	27.00/27.00	591,300	Euronext Paris
22/10/2019	Exane BNPP	Buy	34,335	26.967	27.00/26.90	925,911.945	Euronext Paris
23/10/2019	Exane BNPP	Buy	57,326	26.7087	27.00/26.50	1,531,102.936	Euronext Paris
24/10/2019	Exane BNPP	Buy	11,094	26.4236	26.59/26.00	293,143.4184	Euronext Paris
25/10/2019	Exane BNPP	Buy	4,192	26.9235	27.00/26.60	112,863.312	Euronext Paris

This press release is issued also on behalf of BNP PARIBAS pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

About Verallia – An independent Group, Verallia is the world's third-largest manufacturer of glass containers for food and beverages, and proposes innovative, customized and environmentally-friendly solutions.

€2.4 billion in revenue, with 16 billion bottles and jars produced in 2018. Around 10,000 employees and 32 glass production facilities in 11 countries.

For more information: www.verallia.com

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No communication and no information in respect of this transaction or of Verallia may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction (other than in France) where such steps would be required. The issuance, the subscription for or the purchase of Verallia's shares may be subject to specific legal or regulatory restrictions in certain jurisdictions. Verallia assumes no responsibility for any violation of any such restrictions by any person.

This announcement is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 (the "Prospectus Regulation"). The prospectus approved by the AMF on 20 September 2019 is available on the AMF website (www.amf-france.org) and the company's website dedicated to the IPO (www.ipo.verallia.com). The prospectus includes a detailed description of Verallia, its businesses, risk factors, strategy, financial condition, results of operations and prospects.

With respect to the member States of the European Economic Area (each, a "relevant member State") no action has been undertaken or will be undertaken (other than in France) to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State. Consequently, the securities cannot be offered and will not be offered in any member State, except in accordance with the exemptions set out in Article 1(4) of the Prospectus Regulation, or in the other case which does not require the publication by Verallia of a prospectus pursuant to the Prospectus Regulation and/or applicable regulation in the member States.

This press release does not constitute an offer of the securities to the public in the United Kingdom. The distribution of this press release is not made, and has not been approved, by an authorized person ("authorized person") within the meaning of Article 21(1) of the Financial Services and Markets Act 2000. As a consequence, this press release is directed only at persons who (i) are located outside the United Kingdom, (ii) have professional experience in matters relating to investments and fall within Article 19(5) ("investment professionals") of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (as amended) and (iii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (all such persons together being referred to as "Relevant Persons"). The securities of Verallia Group are directed only at Relevant Persons and no invitation, offer or agreements to subscribe, purchase or otherwise acquire the securities of Verallia Group may be proposed or made other than with Relevant Persons. Any person other than a Relevant Person may not act or rely on this document or any provision thereof. This press release is not a prospectus which has been approved by the Financial Conduct Authority or any other United Kingdom regulatory authority for the purposes of Section 85 of the Financial Services and Markets Act 2000.

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BNP Paribas, acting as Stabilization Agent, may, for a period of 30 days following the date of public disclosure of the offering price (i.e., to 1 November 2019 inclusive) (but not under any circumstances will be required to do so), in accordance with the applicable laws and regulations, in particular those of Delegated Regulation No 2016/1052 of the European Commission of March 8, 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament

European Union and the Council and concerning the conditions applicable to buyback programs and stabilization measures, carry out stabilization operations in order to stabilize or support the price of Verallia's shares on the regulated market of Euronext Paris. In accordance with Article 7 of Delegated Regulation No 2016/1052 of the European Commission of March 8, 2016, stabilization operations may not be carried out at a price higher than the offering price. Such interventions may affect the price of the shares and may result in the determination of a higher market price than would otherwise prevail. Even if stabilization operations were carried out, BNP Paribas could, at any time, decide to discontinue such operations. The information will be provided to the competent market authorities and to the public in accordance with Article 6 of the abovementioned Regulation. Pursuant to the provisions of Article 8 of the abovementioned Regulation, BNP Paribas, acting on behalf of the guarantors of the offer, may make over-allotments in connection with the offer up to the number of shares covered by the over-allotment option, plus, if applicable, a number of shares representing 5% of the offer (excluding exercise of the over-allotment option).