



Stabilisation Period Announcement

Paris, 21 October 2019

Verallia ("**Verallia**"), has received notification that BNP PARIBAS ("**BNP PARIBAS**"), acting as Stabilisation Manager in the context of the first admission to trading of ordinary shares of Verallia on Euronext Paris, has undertaken stabilization activities (as defined under Article 3.2.(d)), of the Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**") in relation to the first admission to trading on Euronext Paris of the following securities :

Issuer:	Verallia
Securities:	Ordinary shares with a nominal value of 3.38 euros (ISIN: FR0013447729)
Offering Size:	32,900,819 ordinary shares (excluding the over-allotment option)
Offer Price:	27 euros per ordinary share
Market	Euronext Paris
Stabilisation Manager:	BNP PARIBAS

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, Verallia, on the basis of the information disclosed by BNP PARIBAS, hereby communicates the data relating to the stabilization activities undertaken by BNP PARIBAS as stabilization agent.

Execution Date	Intermediary	Buy/Sell/Transfer	Number of shares	Average Transaction Price (in euros)	Lowest Price/Highest Price (in euros)	Aggregate Amount (in euros)	Stabilisation Trading Venue
14/10/2019	Exane BNPP	Buy	364	27.00	27.00/27.00	9,828	Euronext Paris
17/10/2019	Exane BNPP	Buy	350	27.00	27.00/27.00	9,450	Euronext Paris
18/10/2019	Exane BNPP	Buy	22,532	27.00	27.00/27.00	608,364	Euronext Paris

This press release is issued also on behalf of BNP PARIBAS pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

About Verallia – An independent Group, Verallia is the world's third-largest manufacturer of glass containers for food and beverages, and proposes innovative, customized and environmentally-friendly solutions.

€2.4 billion in revenue, with 16 billion bottles and jars produced in 2018. Around 10,000 employees and 32 glass production facilities in 11 countries.

For more information: www.verallia.com

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Disclaimer

This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to the public in connection with any offer.

No communication and no information in respect of this transaction or of Verallia may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction (other than in France) where such steps would be required. The issuance, the subscription for or the purchase of Verallia's shares may be subject to specific legal or regulatory restrictions in certain jurisdictions. Verallia assumes no responsibility for any violation of any such restrictions by any person.

This announcement is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 (the "Prospectus Regulation"). The prospectus approved by the AMF on 20 September 2019 is available on the AMF website (www.amf-france.org) and the company's website dedicated to the IPO (www.ipo.verallia.com). The prospectus includes a detailed description of Verallia, its businesses, risk factors, strategy, financial condition, results of operations and prospects.

With respect to the member States of the European Economic Area (each, a "relevant member State") no action has been undertaken or will be undertaken (other than in France) to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State. Consequently, the securities cannot be offered and will not be offered in any member State, except in accordance with the exemptions set out in Article 1(4) of the Prospectus Regulation, or in the other case which does not require the publication by Verallia of a prospectus pursuant to the Prospectus Regulation and/or applicable regulation in the member States.

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BNP Paribas, acting as Stabilization Agent, may, for a period of 30 days following the date of public disclosure of the offering price (i.e., to 1 November 2019 inclusive) (but not under any circumstances will be required to do so), in accordance with the applicable laws and regulations, in particular those of Delegated Regulation No 2016/1052 of the European Commission of March 8, 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament

European Union and the Council and concerning the conditions applicable to buyback programs and stabilization measures, carry out stabilization operations in order to stabilize or support the price of Verallia's shares on the regulated market of Euronext Paris. In accordance with Article 7 of Delegated Regulation No 2016/1052 of the European Commission of March 8, 2016, stabilization operations may not be carried out at a price higher than the offering price. Such interventions may affect the price of the shares and may result in the determination of a higher market price than would otherwise prevail. Even if stabilization operations were carried out, BNP Paribas could, at any time, decide to discontinue such operations. The information will be provided to the competent market authorities and to the public in accordance with Article 6 of the abovementioned Regulation. Pursuant to the provisions of Article 8 of the abovementioned Regulation, BNP Paribas, acting on behalf of the guarantors of the offer, may make over-allotments in connection with the offer up to the number of shares covered by the over-allotment option, plus, if applicable, a number of shares representing 5% of the offer (excluding exercise of the over-allotment option).