



Communication regarding the terms of the stabilization transactions Partial exercise of the over-allotment option

Paris, 1 November 2019

Verallia, the leading European producer of glass packaging for beverages and food, the second largest producer in Latin America and the third largest producer globally, announces today the details of the stabilization transactions carried out in connection with its initial public offering on the regulated market of Euronext Paris.

In accordance with the provisions of Regulation (EU) No 596/2014 of the European Parliament European Union and the Council and Delegated Regulation No 2016/1052 of the European Commission of March 8, 2016, concerning the conditions applicable to buyback programs and stabilization measures, BNP Paribas, acting as stabilizing agent, declares that it carried out stabilization operations on Euronext Paris involving a total of 557,841 Verallia shares (ISIN code: FR0013447729, mnemonic VRLA) offered as part of the Verallia initial public offering.

The stabilization period began on 3 October 2019 (following the publication of the results of the offering by Verallia) and ended on 1 November 2019.

Stabilization transactions were carried out within the following price ranges:

Execution date	Transaction price ranges	
	Lowest price (in eur)	Highest price (in eur)
04/10/2019	26.80	27.00
08/10/2019	27.00	27.00
11/10/2019	27.00	27.00
14/10/2019	27.00	27.00
17/10/2019	27.00	27.00
18/10/2019	27.00	27.00
21/10/2019	27.00	27.00
22/10/2019	26.90	27.00
23/10/2019	26.50	27.00
24/10/2019	26.00	26.59
25/10/2019	26.60	27.00
28/10/2019	26.65	26.90
29/10/2019	26.55	26.65
30/10/2019	26.05	26.45
31/10/2019	25.90	25.90

In addition, BNP Paribas, acting as stabilizing agent, acting on its own and on behalf of the Managers, exercised in part the over-allotment option to purchase 2,753,273 additional existing shares from Horizon Parent Holdings Sàrl, at the initial public offering price of €27.00 per share corresponding to a total amount of approximately €74.4 million.

As a result, the total number of Verallia shares offered in its initial public offering amounts to 35,654,092 shares, thereby increasing the total offering size to €963 million.

After the exercise of the over-allotment option, Verallia's public float amounts to 20.3% of its total share capital.

Following the offering and the exercise of the over-allotment option, Verallia's share capital will be held as follows:

Shareholders	Total number of shares	% of capital and of voting rights
Horizon Parent Holdings ⁽¹⁾	72,885,236	61.6%
Managers	5,814,108	4.9%
Co-investors	796,935	0.7%
FCPE Verallia	3,243,570	2.7%
Bpifrance Participations	1,481,481	1.3%
Brasil Warrant Administração de Bens e Empresas S.A. (BWSA) ⁽²⁾	10,185,185	8.6%
Public	23,987,427	20.3%
Total	118,393,942	100.0%

(1) Company 90%-owned by AIF VII Euro Leverage, L.P., an investment fund managed by an affiliate of Apollo Global Management, Inc., and 10%-owned by Bpifrance Participations.

(2) Acting through Lepton Fund Ltd., a fund managed by BW Gestão de Investimentos Ltda., a wholly-owned subsidiary of Brasil Warrant Administração de Bens e Empresas S.A.

Information available for consultation by the public

Copies of the French prospectus, approved by the AMF under n° 19-450 on 20 September 2019, consisting of the registration document approved on 4 September 2019 under number I.19-031, a securities note and a summary of the prospectus (included in the securities note), are available free of charge upon request from the company at Verallia, 31 Place des Corolles, Tour Carpe Diem, Esplanade Nord, 92400 Courbevoie, France, as well as on the AMF website (www.amf-france.org) and the company's website dedicated to the IPO (www.ipo.verallia.com).

Verallia draws the public's attention to the risk factors set out in chapter 3 of the registration document and in section 2 of the securities note. The realization of one or more of such risks may have a material adverse effect on the Group's activities, reputation, financial position, results or outlook, and on the trading price of Verallia's shares.

About Verallia – An independent Group, Verallia is the world's third-largest manufacturer of glass containers for food and beverages, and proposes innovative, customized and environmentally-friendly solutions.

€2.4 billion in revenue, with 16 billion bottles and jars produced in 2018. Around 10,000 employees and 32 glass production facilities in 11 countries.

For more information: www.verallia.com

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This announcement is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 (the "Prospectus Regulation"). The prospectus approved by the AMF is available on the AMF website (www.amf-france.org) and the company's website dedicated to the IPO (www.ipo.verallia.com).

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Information to distributors:

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares offered in the offering (the "Offered Shares") have been subject to a product approval process, which has determined that the Offered Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Offered Shares may decline and investors could lose all or part of their investment; the Offered Shares offer no guaranteed income and no capital protection; and an investment in the Offered Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom.

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The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment for any particular client of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Offered Shares.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares and determining appropriate distribution channels.