



Press release

Verallia announces the approval of its Registration Document by the French *Autorité des marchés financiers*

La Défense, September 5, 2019 – Verallia, one of the world’s leading producers of glass packaging for beverages and food, today announced the approval of its registration document, dated September 4, 2019, by the French securities regulator (*Autorité des marchés financiers*, “AMF”) under number I. 19-031.

The approval of Verallia’s registration document constitutes the first step of its contemplated Initial Public Offering (“IPO”) on the regulated market of Euronext Paris. The completion of the IPO is subject to the approval of the prospectus relating to the offering by the AMF as well as favourable market conditions.

Verallia’s registration document is available on the company’s website dedicated to the offering (www.ipo-verallia.com) and on the website of the AMF (www.amf-france.org). It also available, free of charge, on request from Verallia, 31 Place des Corolles, Tour Carpe Diem, Esplanade Nord, 92400 Courbevoie, France.

About Verallia – *An independent Group, Verallia is the world’s third-largest manufacturer of glass containers for food and beverages, and proposes innovative, customized and environmentally-friendly solutions.*

€2.4 billion in revenue, with 16 billion bottles and jars produced in 2018. Around 10,000 employees and 32 glass production facilities in 11 countries.

For more information: www.verallia.com

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This announcement is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017.

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Certain information included in this press release are not historical facts but are forward-looking statements. These forward-looking statements are based on current beliefs, expectations and assumptions, including, without limitation, assumptions regarding present and future strategy and the environment in which the Group operates, and involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements, or industry results or other events, to be materially different from those expressed or implied by these forward-looking statements.

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